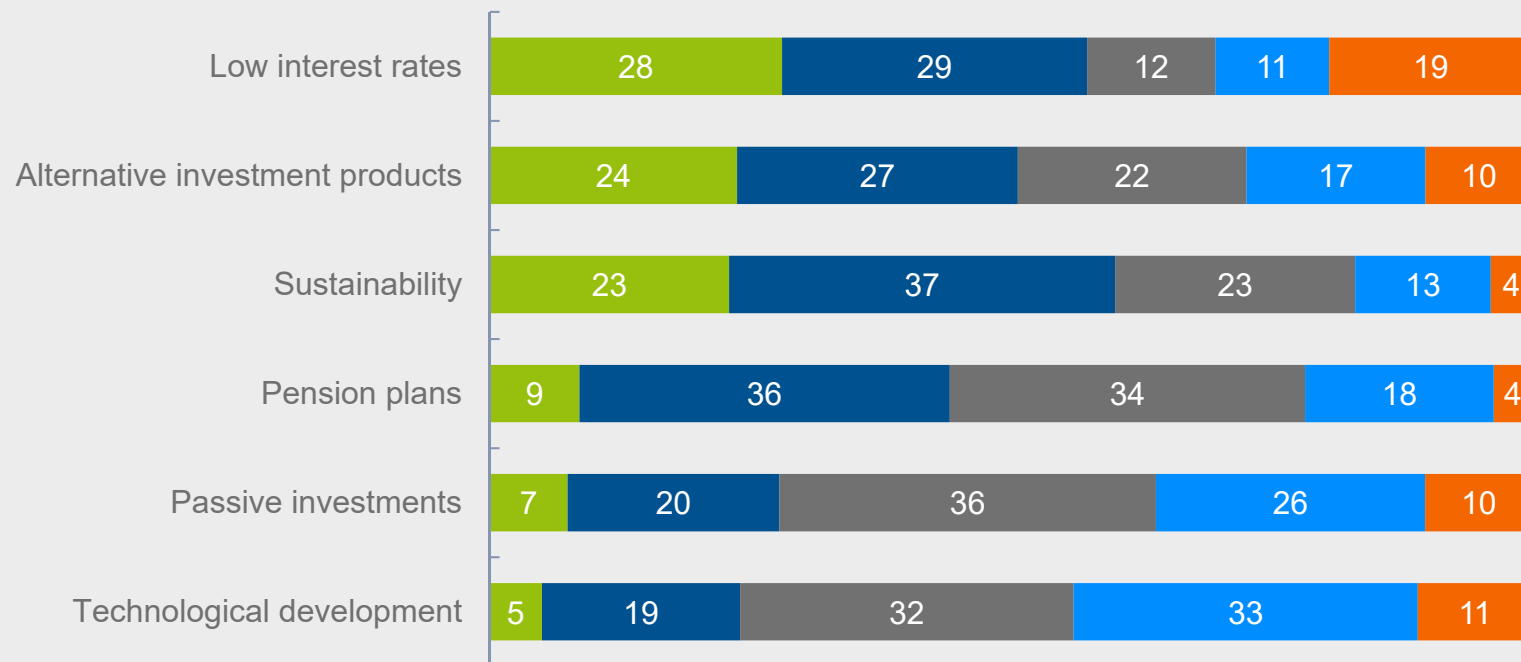


SECTOR IS BENEFITTING FROM INVESTORS' SEARCH FOR YIELD



The drivers of growth, as percentages

■ very significant ■ significant ■ fairly significant ■ insignificant ■ very insignificant



Question: What are the drivers of growth in the sector? Multiple answers allowed. Basis n= 349